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17 November 2026

ANTHROPIC, PBC

UK Retail Offer: Amended Disclosure Summary

- *On 10 November 2026, RetailBook announced that UK Retail Investors could apply, through a UK offer facilitated by RetailBook, for shares in Anthropic as part of its initial public offering*
- *Anthropic is an artificial intelligence research lab whose mission is the responsible development and maintenance of advanced AI for the long-term benefit of humanity. Its frontier AI, Claude, is delivered to customers through its models, platform, and applications*
- *You should consider the information in the amended Disclosure Summary and the U.S. Prospectus before making any decision to apply for shares*

RetailBook, as operator of the public offer platform through which the offer of shares of Class A common stock in the capital of Anthropic, PBC ("**Anthropic**" or the "**Company**") and, where the context requires, CREST depository interests constituted under English law and representing rights to such shares of Class A common stock on a one-for-one basis (the "**Shares**") to persons who are resident and physically located in the United Kingdom ("**UK Retail Investors**") is being facilitated (the "**UK Retail Offer**"), announces the publication of the following document:

*Amended Disclosure Summary dated 17 November 2026 (the "**Disclosure Summary**") relating to the UK Retail Offer.*

The Disclosure Summary should be read in place of the previous disclosure summary dated 10 November 2026. Terms used but not defined in this announcement shall have the meanings given to them in the Disclosure Summary. The amended Disclosure Summary reflects the following updates:

- Clarification: (i) of the Company's discretion to set the final offer price per share, the number of shares offered and/or the aggregate offering value above the estimates set out in the Disclosure Summary at any time up to and including at pricing and therefore after the UK Retail Offer Period has ended; and (ii) that the final offer price per share for the UK Retail Offer will be the same as, and determined by, the Global Offer.

- Minor amendments to reflect comments from the U.S. Securities and Exchange Commission (the "**SEC**") on the Company's registration statement.

A summary of changes made to the Disclosure Summary between its first publication on 10 November 2026 and the amended Disclosure Summary dated 17 November 2026 is set out in Annex 1 to the Disclosure Summary.

RetailBook has also approved for distribution to UK Retail Investors an amendment to the Company's registration statement on Form S-1 dated 17 November 2026 filed with the SEC and relating to the proposed initial public offering of the Shares (the "**Registration Statement**").

Investors should not subscribe for or purchase any securities referred to in this announcement except solely on the basis of the information contained in the Disclosure Summary and the preliminary prospectus which forms part of the Registration Statement and relating to the proposed initial public offering of the Shares (the "**U.S. Prospectus**").

Availability

The Disclosure Summary and the Registration Statement are available at http://app.retailbook.com/offers/anthropic-ipo, subject to certain access restrictions, and from participating intermediaries which have been onboarded by RetailBook (the "**Participating Intermediaries**"). Participating Intermediaries in the UK Retail Offer are listed at http://app.retailbook.com/offers/anthropic-ipo.

Investors who have applied for Shares in the UK Retail Offer through a Participating Intermediary will be notified separately of these updates by that Participating Intermediary.

Amendment or cancellation of an application to participate in the UK Retail Offer

An investor who applied to participate in the UK Retail Offer before receiving the notification from a Participating Intermediary (as referred to above) may amend or cancel that application on or before 15:00 (London time) on 18 November 2026, being the date on which the UK Retail Offer closes. An investor wishing to amend or cancel their application in accordance with the terms of the Participating Intermediary through which the application is made should contact such Participating Intermediary. Any application that is not amended or cancelled before the UK Retail Offer closes at 15:00 (London time) on 18 November 2026 will remain in full force and effect.

Enquiries

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Members of the UK press may contact press@retailbook.com. UK retail brokers, wealth managers and investment platforms that are not yet onboarded with RetailBook should contact partners@retailbook.com.

Important notices

Investors should make their own investigations into the merits and risks of an investment in the Company. Nothing in this announcement amounts to a recommendation to invest in the Company or to investment, financial, tax or legal advice.

It should be noted that an application for Shares and investment in the Company carries a number of risks. Investors in any doubt about participating in the UK Retail Offer or investing in the Shares (or the implications of doing so) should contact a retail intermediary, investment platform, solicitor, accountant or other financial adviser.

An investment in the Company will place capital at risk. The value of any investment in the Company and any income from it is not guaranteed and the price of Shares and any income derived from them can go down as well as up. When you sell your investment, you may get back less than the amount originally invested or nothing at all.

The Shares will not be listed on a UK exchange and there are differences between the regulatory framework in the United States compared to the regulatory framework that would apply if the Shares were listed on a UK exchange.

Neither past performance nor any forecasts are a reliable indicator of future results.

The contents of this announcement, which has been prepared by and is the sole responsibility of RetailBook, have been approved by RetailBook solely for the purposes of section 21(2)(b) of FSMA.

The information contained in this announcement is for background purposes only and does not purport to be full or complete. No reliance may be placed by any person for any purpose on the information contained in this announcement or its accuracy, fairness or completeness. Nothing in this paragraph is intended to exclude, restrict or limit any liability or right that cannot lawfully be excluded, restricted or limited, including any liability under applicable U.S. federal securities laws.

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The RetailBook Platform is a proprietary technology platform owned and operated by Retail Book Limited (registered in England and Wales with company number 14087330, registered address at 10 Queen Street Place, London EC4R 1AG). RetailBook is authorised and regulated in the United Kingdom by the FCA (FRN 994238).

The Company has filed the Registration Statement (including the U.S. Prospectus) with the SEC relating to the offering to which this announcement relates. The Registration Statement has not yet become effective. The Shares may not be sold, nor may offers to buy be accepted, prior to the time the Registration Statement becomes effective. Before you invest, you should read the U.S. Prospectus and other documents the Company has filed with the SEC for more complete

information about the Company and this offering. You may obtain these documents for free by visiting EDGAR on the SEC's website at www.sec.gov.

Neither the SEC nor any state securities commission has approved or disapproved of these Shares or passed on the adequacy or accuracy of the U.S. Prospectus. Any representation to the contrary is a criminal offence.

Whilst the U.S. Prospectus is referred to as a 'prospectus', none of the U.S. Prospectus, the Disclosure Summary nor any other document produced in connection with the UK Retail Offer or the offering of Shares in any other jurisdiction is a prospectus for the purposes of The Public Offers and Admissions to Trading Regulations 2024 (the "**UK POATRs**") and/or the Prospectus Rules: Admission to Trading on a Regulated Market sourcebook forming part of the FCA's Handbook of Rules and Guidance (the "**UK PRM**") and none of these documents has been reviewed or approved by the FCA. The U.S. Prospectus and the Disclosure Summary may not contain the same information as would be included in a prospectus for the purposes of the UK POATRs and/or the UK PRM.

The Shares will not be admitted to listing on the Official List of the FCA or admitted to trading on a regulated market or primary MTF (as such terms are defined in the UK POATRs) in the United Kingdom.

The UK Retail Offer is being made by means of a regulated platform under paragraph 13 of Part 1 of Schedule 1 to the UK POATRs and as a "qualifying public offer" as defined in, and meeting the requirements of, article 25DB of the Financial Services and Markets Act 2000 (Regulated Activities) Order 2001. No prospectus is required to be, or has been, prepared or published in the United Kingdom in connection with the UK Retail Offer.

You should read the entirety of the U.S. Prospectus and the Disclosure Summary before deciding whether to participate in the UK Retail Offer, in order to understand fully the potential risks and rewards. If you are in any doubt about participating in the UK Retail Offer or investing in the Shares (or the implications of doing so), you should contact a retail intermediary, investment platform, solicitor, accountant or other financial adviser.

No offer or invitation to sell or issue, or any solicitation of any offer to purchase or subscribe for, the Shares or any other securities is being made by means of this announcement in any jurisdiction other than the United Kingdom.

The information contained in this announcement must only be transmitted to those who are resident and physically located in the United Kingdom and must not be distributed, forwarded, reproduced, copied or published in any jurisdiction where to do so would breach applicable laws or regulations or require registration or any other measures. Do not share this announcement with anyone outside the United Kingdom.

To the fullest extent permitted by law, none of the Company, RetailBook or any entity acting for or advising the Company accepts any responsibility for any contravention of applicable securities laws and regulations by persons as a result of false information provided by such persons.

This announcement may contain forward-looking statements, which statements involve substantial risks and uncertainties about the Company and its industry. These statements may relate to, but are not limited to, the Company's future financial condition or results of operations, business strategy and plans for growth, future capital expenditures, technological capabilities, strategic relationships, and objectives of management for future operations. In some cases, you can identify forward-looking statements because they contain words such as "may", "will", "should", "expect", "plan", "anticipate", "could", "intend", "target", "project", "contemplate", "believe", "estimate",

“predict”, “potential” or “continue” or the negative of these words or other similar terms or expressions that concern the Company’s expectations, strategy, plans or intentions. You should not rely upon forward-looking statements as predictions of future events. The Company has based these forward-looking statements largely on its current expectations and projections about future events and trends that it believes may affect its business, financial condition, results of operations, business strategy, prospects and financial needs. The outcomes of the events described in these forward-looking statements are subject to risks, uncertainties, and other factors that may cause the Company’s actual results, performance or achievements to be materially different from any future results, performance or achievements expressed or implied by the forward-looking statements.

Moreover, the Company operates in a very competitive and rapidly changing environment. New risks and uncertainties emerge from time to time, and it is not possible for the Company to predict all risks and uncertainties that could have an impact on the forward-looking statements contained in this announcement. The Company cannot assure you that the results, events, and circumstances reflected in the forward-looking statements will be achieved or occur, and actual results, events, or circumstances could differ materially from those described in, or implied by, the forward-looking statements. Neither the Company nor any other person assumes responsibility for the accuracy and completeness of any of these forward-looking statements. Moreover, the forward-looking statements made in this announcement relate only to events as of the date on which the statements are made. The Company undertakes no obligation to update any forward-looking statements made in this announcement to reflect events or circumstances after the date of this announcement or to reflect new information or the occurrence of unanticipated events, except as required by law. The Company may not actually achieve the plans, intentions or expectations disclosed in its forward-looking statements and you should not place undue reliance on the forward-looking statements. The forward-looking statements do not reflect the potential impact of any future acquisitions, mergers, dispositions, joint ventures, or investments the Company may make. In addition, statements that “we believe” and similar statements reflect the Company’s beliefs and opinions on the relevant subject.

Nothing contained in this announcement constitutes or should be construed as being (i) investment, financial, tax, accounting or legal advice, (ii) a representation that any investment or investment strategy is suitable or appropriate to anyone's particular circumstances, or (iii) a personal recommendation to any persons viewing this announcement. No statement contained in this announcement is intended to be, and nor shall any such statement be construed as, a profit forecast.

Neither the content of the Company's website, RetailBook's website or any other website, nor the content of any website accessible from hyperlinks on the Company's website, RetailBook's website or any other website, is incorporated into or forms part of this announcement. The Shares to be issued or sold pursuant to the UK Retail Offer will not be listed on any stock exchange other than the Nasdaq Global Select Market.