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2 November 2026

ANTHROPIC, PBC

("**Anthropic**" or the "**Company**")

Proposed UK Retail Offer in connection with proposed U.S. Initial Public Offering

- *Anthropic has publicly filed documents with the U.S. securities regulator (the Securities and Exchange Commission or the "SEC") for a proposed initial public offering*
- *Anthropic is an artificial intelligence research lab whose mission is the responsible development and maintenance of advanced AI for the long-term benefit of humanity. Its frontier AI, Claude, is delivered to customers through its models, platform, and applications*
- *If the proposed U.S. Initial Public Offering goes ahead, UK Retail Investors are expected to be able to apply for Anthropic shares through a UK offer facilitated by RetailBook*
- *This announcement contains further information about how the proposed UK offer would work if it proceeds. No shares can be applied for yet and there is no certainty*

that the offering will proceed; a further announcement will be made if the UK offer opens

- *UK Retail Investors who wish to receive alerts for future RetailBook transactions should sign up here: http://app.retailbook.com/offers/anthropic-ipo*

About the proposed UK Retail Offer

The Company has filed a registration statement on Form S-1 (the "**Registration Statement**") with the SEC relating to the proposed initial public offering of shares of Class A common stock in the capital of the Company (the "**Shares**") (the "**Global Offering**"). If the Global Offering proceeds, it is expected that a public offer of Shares to persons who are resident and physically located in the United Kingdom ("**UK Retail Investors**") will be facilitated through the public offer platform ("**POP**") operated by RetailBook in accordance with the rules of the FCA (the "**UK Retail Offer**").

If the proposed Global Offering proceeds, a further announcement will be made by RetailBook to announce the launch of the UK Retail Offer. RetailBook would act as POP operator, an entity authorised by the FCA to operate an electronic system by means of which securities are offered to the public in the United Kingdom (the "**POP Operator**"). UK Retail Investors would be able to take part in the proposed UK Retail Offer through, and in order to participate would need to be a client of, a participating retail intermediary that has been onboarded by RetailBook (each a "**Participating Intermediary**"). Only Participating Intermediaries would be able to access the platform operated by RetailBook (the "**RetailBook Platform**").

There can be no assurance as to whether or when the Global Offering may be completed, or as to the actual size or terms of the Global Offering. The UK Retail Offer will not be completed without the Global Offering also being completed.

If the proposed UK Retail Offer proceeds, UK Retail Investors who apply to participate in the UK Retail Offer in US dollars would be applying for shares of Class A common stock in the capital of the Company and UK Retail Investors who apply to participate in the UK Retail Offer in pounds sterling would (unless otherwise informed by their Participating Intermediary) be applying for CREST depository interests representing rights to the shares of Class A common stock in the capital of the Company on a one-for-one basis ("**CDIs**"), and not the shares of Class A common stock themselves. CDIs are a separate instrument to the Shares, constituted under English law and held and settled through CREST (the UK's electronic settlement system). The terms of the CDIs, and the differences between holding CDIs and holding shares of Class A common stock in the capital of the Company, will, if the UK Retail Offer proceeds, be set out in the disclosure summary relating to the UK Retail Offer (the "**Disclosure Summary**"). References in this announcement to Shares include, where the context requires, CDIs.

There is no minimum allocation of Shares to the UK Retail Offer and the Company may decide not to allocate any Shares to the UK Retail Offer.

About Anthropic

Anthropic is an artificial intelligence research lab whose mission is the responsible development and maintenance of advanced AI for the long-term benefit of humanity. Its frontier AI, Claude, is delivered to customers through its models, platform, and applications.

An investment in the Company will place capital at risk. The value of any investment in the Company and any income from it is not guaranteed and the price of Shares and any income derived from them can go down as well as up. When you sell your investment, you may get back less than the amount originally invested or nothing at all.

Neither past performance nor any forecasts are a reliable indicator of future results.

This announcement should be read in its entirety. In particular, the information in the "Important Notices" section of the announcement should be read and understood.

Enquiries

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Members of the UK press may contact press@retailbook.com. UK retail brokers, wealth managers and investment platforms that are not yet onboarded with RetailBook should contact partners@retailbook.com.

Important Notices

The contents of this announcement, which has been prepared by and is the sole responsibility of RetailBook, have been approved by RetailBook solely for the purposes of section 21(2)(b) of FSMA.

The RetailBook Platform is a proprietary technology platform owned and operated by Retail Book Limited (registered in England and Wales with company number 14087330, registered address at 10 Queen Street Place, London EC4R 1AG). RetailBook is authorised and regulated in the United Kingdom by the FCA (FRN 994238).

If the UK Retail Offer proceeds, the preliminary prospectus which forms part of the Registration Statement (the "**U.S. Prospectus**") and the Disclosure Summary will be made available at http://app.retailbook.com/offers/anthropic-ipo (the "**UK Retail Offer Website**"), subject to certain access restrictions. The Registration Statement has been filed with the SEC but has not yet become effective. The Shares may not be sold, nor may

offers to buy be accepted, prior to the time the Registration Statement becomes effective. Copies of the U.S. Prospectus, when available, may be obtained for free by visiting EDGAR on the SEC's website at www.sec.gov.

Neither the SEC nor any state securities commission has approved or disapproved of these Shares or passed on the adequacy or accuracy of the U.S. Prospectus. Any representation to the contrary is a criminal offence.

You should read the entirety of the Disclosure Summary and the U.S. Prospectus (once available) before deciding whether to participate in the UK Retail Offer in order to understand fully the potential risks that may be relevant to investing in the Shares. If you are in any doubt about participating in the UK Retail Offer or investing in the Shares (or the implications of doing so), you should contact a retail intermediary, investment platform, solicitor, accountant or other financial adviser.

Whilst the U.S. Prospectus is referred to as a 'prospectus', none of the U.S. Prospectus, the Disclosure Summary nor any other document produced in connection with the UK Retail Offer or the offering of Shares in any other jurisdiction is a prospectus for the purposes of The Public Offers and Admissions to Trading Regulations 2024 (the "**UK POATRs**") and/or the Prospectus Rules: Admission to Trading on a Regulated Market sourcebook forming part of the FCA's Handbook of Rules and Guidance (the "**UK PRM**") and none of these documents has been reviewed or approved by the FCA. The U.S. Prospectus and the Disclosure Summary may not contain the same information as would be included in a prospectus for the purposes of the UK POATRs and/or the UK PRM.

The Shares will not be admitted to listing on the Official List of the FCA or admitted to trading on a regulated market or primary MTF (as such terms are defined in the UK POATRs) in the United Kingdom.

The UK Retail Offer, if made, will be made by means of a regulated platform under paragraph 13 of Part 1 of Schedule 1 to the UK POATRs and as a "qualifying public offer" as defined in, and meeting the requirements of, article 25DB of the Financial Services and Markets Act 2000 (Regulated Activities) Order 2001. No prospectus is required to be, or has been, prepared or published in the United Kingdom in connection with the UK Retail Offer.

Neither the content of the Company's website, RetailBook's website or any other website, nor the content of any website accessible from hyperlinks on the Company's website, RetailBook's website or any other website, is incorporated into or forms part of this announcement.

Nothing contained in this announcement constitutes or should be construed as being (i) investment, financial, tax, accounting or legal advice, (ii) a representation that any investment or investment strategy is suitable or appropriate to anyone's particular

circumstances, or (iii) a personal recommendation to any persons viewing this announcement. No statement contained in this announcement is intended to be, and nor shall any such statement be construed as, a profit forecast.

The Shares to be issued or sold pursuant to the UK Retail Offer will not be listed on any stock exchange other than the Nasdaq Global Select Market.

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